IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

DAREN M. KEETER; KELLY T. KEETER; KAYLAN A. KEETER; DAREN M. KEETER, TRUSTEE FOR THE KAK TRUST. SOLE MEMBER OF NEWAUKUM VENTURES, LLC; JULIE L. KEETER, GUARDIAN OF THE PROPERTY OF KAYLAN A. KEETER; BRADLEY A. KEETER; CHERYL KEETER, STEVEN J. KEETER; JAMES P. KEETER; **HUMPTULIPS VENTURES, LLC:** SATSOP VENTURES. LLC: WYNOOCHEE VENTURES, LLC: CHEHALIS VENTURES, LLC; and NEWAUKUM VENTURES, LLC.

Plaintiffs,

VS.

KPMG LLP, JEFFREY A. EISCHEID; SIDLEY AUSTIN BROWN & WOOD, LLP, f/k/a BROWN & WOOD, LLP; R.J. RUBLE; DEUTSCHE BANK AG, DEUTSCHE BANK SECURITIES INC., d/b/a DEUTSCHE BANK ALEX. BROWN; PRESIDIO GROWTH, LLC, PRESIDIO ADVISORS, LLC; PRESIDIO ADVISORY SERVICES, LLC; and JOHN LARSON,

Defendants.

Case No. 1:04-CV-3759-WSD

NOTICE OF SETTLEMENT AND REQUEST FOR DISMISSAL WITH PREJUDICE

- 1. By this Notice of Settlement, Defendants Deutsche Bank AG and Deutsche Bank Securities Inc. ("DBSI") (collectively, "Deutsche Bank" or "Deutsche Bank Defendants"), and Defendants Presidio Advisors, LLC, Presidio Advisory Services, LLC, Presidio Growth, LLC, and John Larson (collectively, the "Presidio Defendants"), jointly seek dismissal with prejudice of this action pursuant to the Court's April 26, 2006 Consent Order. (A copy of the "Consent Order" is attached hereto as Exhibit A.)
- 2. The Consent Order provides "that if Plaintiffs' withdrawal of their request for exclusion is recognized by the *Simon* court and if and when the class action settlement in *Simon* . . . is finally approved, as defined above, Plaintiffs' claims against all Defendants will be dismissed with prejudice and this action will be concluded." (Consent Order, Exh. A, p. 4.)
- 3. As contemplated by the Consent Order, the Plaintiffs in this case ("*Keeter* Plaintiffs") successfully settled their claims against KPMG LLP and Sidley Austin as part of a settlement of a federal class action, *Simon*, *et al.* v. *KPMG LLP*, *et al.*, No. 05-3189-DMC (D.N.J.).
- 4. Specifically, on June 2, 2006, the *Simon* court entered an order certifying a class for settlement based, in part, on an April 24, 2006 affidavit by Stephen J. Cirami, which identified the *Keeter* Plaintiffs as part of the proposed settlement class.

(A copy of the June 2, 2006 Order is attached as Exhibit B; the Cirami Affidavit is attached as Exhibit C.)

- 5. On June 15, 2006, the *Simon* court entered a Final Judgment Approving Class Action Settlement (attached as Exhibit D).
- 6. Accordingly, the conditions of the Consent Order are satisfied, and the Deutsche Bank and Presidio Defendants respectfully request that the Court enter the enclosed Proposed Order of Dismissal With Prejudice (attached as Exhibit E).

Respectfully submitted, this 24th day of August, 2007.

By: /s/ C. Melissa Ewing

J. Marbury Rainer Georgia Bar No. C. Melissa Ewing Georgia Bar No. 253383 PARKER HUDSON RAINER AND DOBBS, LLP 1500 Marquis Two Tower 285 Peachtree Center Ave, N.E. Atlanta, Georgia 30303

Tel: 404-420-5555 Fax: 404-552-8409

Lawrence M. Hill Seth C. Farber Christine Y. Chi DEWEY BALLANTINE LLP 1301 Avenue of the Americas New York, New York 10019-6092

Telephone: (212) 259-8000 Facsimile: (212) 259-6333

Attorneys for Defendants Deutsche Bank AG and Deutsche Bank Securities Inc.

CERTIFICATE OF COMPLIANCE

The undersigned hereby certifies that this Notice complies with the font and point selections approved by the Court in Local Rule 5.1B. This Notice has been prepared in Times New Roman font, 14 point.

Respectfully submitted,

By: /s/ C. Melissa Ewing
C. Melissa Ewing
Georgia Bar No. 253383
PARKER HUDSON RAINER
AND DOBBS, LLP

CERTIFICATE OF SERVICE

This is to certify that I have this day electronically filed with the Clerk of Court using the CM/ECF system which will automatically send e-mail notification of such filing to the following attorneys of record, a copy of the preceding **NOTICE OF**SETTLEMENT AND REQUEST FOR DISMISSAL WITH PREJUDICE to:

Everette L. Doffermyre, Esq.
David Scott Hagy, Esq.
Doffermyre, Shields, Canfield, Knowles & Devine
1355 Peachtree Street
Suite 1600
Atlanta, Georgia 30309
edoffermyre@dsckd.com
dhagy@dsckd.com

Robert L. Rothman, Esq. Karen B. Bragman, Esq. Arnall Golden Gregory, LLP 171 17th Street Suite 2100 Atlanta, Georgia 30363-2401 robert.rothman@agg.com karen.bragman@agg.com

Allen Groves, Esq.
Seyfarth Shaw, LLP
One Peachtree Pointe
1545 Peachtree Street, NE
Suite 700
Atlanta, Georgia 30309-2401
agroves@seyfarth.com

Daniel P. Griffin, Esq. Miller & Martin PLLC 1170 Peachtree Street NE Suite 800 Atlanta, Georgia 30309-7706 dgriffin@millermartin.com

Ryan A. Kurtz, Esq. Miller & Martin PLLC 1170 Peachtree Street NE Suite 800 Atlanta, Georgia 30309 rkurtz@millermartin.com

Jeffrey D. Horst, Esq.
David A. Sirna, Esq.
Krevolin & Horst, LLC
1175 Peachtree Street, NE
100 Colony Square
Suite 2150
Atlanta, Georgia 30361
horst@krevolinhorst.com
sirna@krevolinhorst.com

John D. Dalbey, Esq. Chilvis Cochran Larkins & Bever 3127 Maple Drive, NE Atlanta, Georgia 30305 jdd@cclblaw.com

Jonathan E. Altman, Esq. Aaron M. May, Esq. Munger, Tolles & Olson 355 S. Grand Avenue Suite 3500 Los Angeles, CA 90071 jonathan.altman@mto.com aaron.may@mto.com Steven M. Bauer, Esq.
Sara P. Graves, Esq.
Latham & Watkins LLP
505 Montgomery Street
Suite 2000
San Francisco, CA 94111-2562
steven.bauer@lw.com
sara.graves@lw.com

Gary V. Mauney, Esq. Lewis & Roberts, PLLC 128 South Tryon Street Suite 1100 Charlotte, NC 28202-5012 garymauney@lewis-roberts.com

James A. Roberts, III, Esq. Lewis & Roberts, PLC 1305 Navajo Drive Suite 400 Raleigh, NC 27609 jimroberts@lewis-roberts.com

Henry D. Fellows, Jr. Fellows Johnson & La Briola 225 Peachtree Street, N.E. South Tower, Suite 2300 Atlanta, Georgia 30303-1731 hfellows@fjl-law.com I hereby certify that I have mailed by United States Postal Service the document to the following non-CM/ECF participant:

Stuart E. Abrams, Esq. Frankel & Adams 230 Park Avenue New York, New York 10169

This 24th day of August, 2007.

/s/ C. Melissa Ewing

Georgia Bar No. 253383